

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Boyaa Interactive International Limited

博雅互動國際有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 0434)

VOLUNTARY ANNOUNCEMENT

This announcement is made by Boyaa Interactive International Limited (the “**Company**” and, together with its subsidiaries, the “**Group**”) on a voluntary basis.

Reference is made to the interim results announcement of the Company dated 28 August 2019 (the “**Interim Results Announcement**”), the inside information announcement of the Company dated 1 September 2019 (the “**Inside Information Announcement**”) and the interim report of the Company published on 26 September 2019 (the “**Interim Report**”). Unless the context otherwise requires, the capitalized terms used herein shall have the same meanings as defined in the Interim Results Announcement, the Inside Information Announcement and the Interim Report.

The Board wishes to bring to the attention of the Shareholders and potential investors of the Company that subsequent to the publication of the Interim Results Announcement, the independent auditor of the Company, having taken into account the matters raised in the Inside Information Announcement, modified its view to include a qualified conclusion in respect of the relevant matters of the Relevant Idle Cash Reserves as described in the Inside Information Announcement in the Report on Review of Interim Condensed Consolidated Financial Information set out in the Interim Report. For further details, please refer to page 34 of the Interim Report.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Boyaa Interactive International Limited
DAI Zhikang
Chairman and Executive Director

Hong Kong, 26 September 2019

As at the date of this announcement, the executive directors of the Company are Mr. DAI Zhikang and Ms. TAO Ying; the independent non-executive directors of the Company are Mr. CHEUNG Ngai Lam, Mr. CHOI Hon Keung Simon and Mr. SUN Zihua.