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Boyaa Interactive International Limited

博雅互動國際有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 0434)

**FURTHER ANNOUNCEMENT
DELAY IN PUBLICATION OF AUDITED ANNUAL RESULTS AND
DESPATCH OF ANNUAL REPORT
FOR THE YEAR ENDED 31 DECEMBER 2019**

The board of directors (the “**Board**”) of Boyaa Interactive International Limited (the “**Company**”) makes this announcement to provide certain updates to its shareholders and potential investors relating to the publication of the audited annual results (the “**2019 Annual Results**”) and the despatch of the annual report (the “**Annual Report**”) for the year ended 31 December 2019.

Reference is made to the announcements of the Company on 31 March 2020, 9 April 2020 and 29 April 2020 in relation to the unaudited material financial information for the year ended 31 December 2019 (the “**Unaudited Material Financial Information**”), the change of auditors and the delay in publication of the audited annual results and the despatch of the annual report for the year ended 31 December 2019 (together referred to as the “**Announcements**”), respectively. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

As disclosed in the Announcements, due to the preventive measures and quarantine requirements imposed in the PRC and Hong Kong, the Outstanding Audit Matters and the change of auditors, which were brought about as a result of the COVID-19 pandemic, the Company expects that additional time is required for completion of the audit of the 2019 Annual Results. The publication of the announcement of the 2019 Annual Results and the Annual Report will hence be delayed.

The conditions of the COVID-19 Pandemic in the PRC had been improving and the policies imposed by the relevant PRC government authorities had been relaxed since April 2020. As such, the valuation and audit field work of the valuer and ZHONGHUI ANDA had resumed as soon as practicable thereafter.

Despite their best efforts, the Company understood from ZHONGHUI ANDA that, based on the current progress and the conditions of the COVID-19 Pandemic as set out below, they were not be able to complete the audit work on or before 15 May 2020 (which is the last date of the 60-day period extension as set out in the “*Further Guidance on the Joint Statement in relation to Results Announcements in light of the COVID-19 Pandemic*” released on 16 March 2020 by the Securities and Futures Commission and The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”). Such delay in completion of the audit work was mainly attributable to the progress of obtaining the confirmations from the banks. As at the date of this announcement, certain bank confirmations remained outstanding, and some of the banks which had not issued the bank confirmations are located in Hubei province, one of the major areas of the COVID-19 Pandemic outbreak. In addition, ZHONGHUI ANDA had not received some bank confirmations from overseas banks located in Thailand and Vietnam as preventive measures and restrictions were put in place by the relevant local governments due to the COVID-19 Pandemic. Given the above, the Company expects further delay in the publication of the 2019 Annual Results and the despatch of Annual Report. As advised by ZHONGHUI ANDA, the Outstanding Audit Matters had been substantially resolved as at the date of this announcement.

The Company had also published an announcement on 20 May 2020 to provide an update to the Unaudited Material Financial Information to its shareholders and potential investors.

The Board expects that the Company will publish the 2019 Annual Results and the Annual Report by Friday, 29 May 2020 and Monday, 8 June 2020, respectively. An application has been made by the Company to the Stock Exchange for a waiver from strict compliance with Rules 13.46 and 13.49 of the Rules Governing the Listing of Securities on the Stock Exchange to postpone the dates by which it is required to publish the 2019 Annual Results and the Annual Report.

The Company will keep the shareholders and potential investors informed of the latest progress of the annual audit and the waiver and will make further announcement when necessary.

By Order of the Board
Boyaa Interactive International Limited
DAI Zhikang
Chairman and Executive Director

Hong Kong, 26 May 2020

As at the date of this announcement, the executive directors of the Company are Mr. DAI Zhikang and Ms. TAO Ying; the independent non-executive directors are Mr. CHEUNG Ngai Lam, Mr. CHOI Hon Keung Simon and Mr. SUN Zihua.