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Boyaa Interactive International Limited

博雅互動國際有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 0434)

VOLUNTARY ANNOUNCEMENT INVESTMENT AND STRATEGIC COOPERATION REGARDING THE DEVELOPMENT OF WEB3 BUSINESS OF THE GROUP

This announcement is made by Boyaa Interactive International Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis for the purpose of keeping the shareholders of the Company (the “**Shareholders**”) and the potential investors informed of the latest development of the Group.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company announces that the Group had recently entered into a subscription agreement with Pacific Waterdrip Digital Asset Fund SPC (太平洋水滴數字資產基金獨立投資組合公司) (“**Pacific Waterdrip**”) for the investment of an aggregate of USD1,000,000 in the Pacific Waterdrip Digital Asset Fund SP I (the “**Fund**”). According to the information provided by the Fund, the Fund is primarily for the investment in projects related to blockchain industry on metaverse, non-fungible tokens (NFTs) and Web3 infrastructures and etc. (the “**Investment**”). To the best knowledge, information and belief of the Directors, having made all reasonable enquiries, Pacific Waterdrip and its ultimate beneficial owners are independent third parties and are not connected with the Company and its connected persons (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited).

Further to the investment in the Fund, the Group will concurrently and strategically cooperate with Pacific Waterdrip on the development of Web3 games and in the field of Bitcoin ecosystem (the “**Cooperation**”).

Waterdrip Investment Limited (水滴投資有限公司) (“**Waterdrip Investment**”) has invested in more than 150 investment projects related to blockchain technology, including (but not limited to):

Canada compliant trading platform – Virgocx

Web3 IoT (Internet of Things) platform – Peaq

Bitcoin Layer 2 solution – BEVM and B² Network

Secure custody solution – Safeheron

Decentralised artificial intelligence cloud service – OORT

DePIN accelerating AI adoption – Swan Chain

Bitcoin-native asset – Layer 2 Merlin Chain

Waterdrip Investment and CPIC Investment Management (H.K.) Company Limited (“**CPIC Investment (H.K.)**”) are both involved in the Fund, while CPIC Investment (H.K.) is the investment advisor and the sole distributor of the Fund. CPIC Investment (H.K.) is the holder of licenses from the Securities and Futures Commission of Hong Kong for Type 1 (dealing in securities), Type 4 (advising on securities) and Type 9 (asset management) activities.

The Board is of the view that the Investment and the Cooperation will further promote the Group’s business development and layout in the Web3 industry, and show that the Group will deepen its presence in the Web3 industry and leverage the Group’s extensive experience in the web games industry and the favourable policy on Web3 in Hong Kong to build a pure and leading Web3 listed company.

By order of the Board
Boyaa Interactive International Limited
DAI Zhikang
Chairman and Executive Director

Hong Kong, 2 April 2024

As at the date of this announcement, the executive directors of the Company are Mr. DAI Zhikang and Ms. TAO Ying; the independent non-executive directors of the Company are Mr. CHEUNG Ngai Lam, Mr. CHOI Hon Keung Simon and Mr. KONG Fanwei.