

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing	ng Limited				
	Boyaa Interactive International Limited (the "Company") 06/04/2017				
I. Movements in Authorised Share Cap	ital				
1. Ordinary Shares					
(1) Stock code : <u>0434</u> Descr	iption : Ordinary	Shares	_		
	No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)		
Balance at close of preceding month	2,000,000,000	0.00005	100,000		
Increase/(decrease)	<del></del>		<u></u>		
Balance at close of the month	2,000,000,000	0.00005	100,000		
(2) Stock code : N/A Descri	iption : N/A				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

31/03/2017

Stock code:	N/A Descri	iption: N/A		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding month			
Increase/(decrea	ise)			
Balance at close	of the month			
3. Other Classes	of Shares			
Stock code:	N/A Descri	iption : <u>N/A</u>		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding month			
Increase/(decrea	ise)			

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	765,825,957	N/A	N/A	N/A		
Increase/ (decrease) during the month	563,000	N/A	N/A	N/A		
Balance at close of the month	766,388,957	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during the	
including EGM					month pursuant thereto	issued pursuant thereto
approval date		Movement duri	ng the month			as at close of the month
(dd/mm/yyyy) and —					_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO						
Share Option						
Scheme						
Exercise Price:						
<u>US\$0.05</u>						
(07/01/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	88,232
(Note 1)						
2. Pre-IPO						
Share Option						
Scheme						
Exercise Price:						
US\$0.10						
(07/01/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	20,749
(Note 1)					<u> </u>	
3. Pre-IPO						
Share Option						
Scheme						
Exercise Price:						
US\$0.15						
(07/01/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	72,240
(Note 1)						

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant thereto	issued pursuant thereto
approval date		Movement during	ng the month		_	as at close of the month
(dd/mm/yyyy) and — class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Post-IPO				•		
Share Option						
Scheme						
Exercise Price:						
HK\$3.108						
(23/10/2013)						
Ordinary shares	Nil	563,000	Nil	930,000	563,000	16,300,000
(Note 1)						
		То	tal A. (Ordin	nary shares)	563,000	
			`	ence shares)	N/A	
			,	Other class)	N/A	
Total funds raised dur	ring the month	from exercise of	f HK	\$1,749,804.0	00	
options (State current					,708.35)	

Warrants to Issue Shares of the Iss	suer which are to	be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value a close of preceding mont	dι	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	•						
( / / )							
Stock code (if listed)							
Class of shares			_				
issuable (Note 1)			_				
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / /	)	_				
2. N/A	•						
( / / )							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / /	)	_				
3. N/A							
( / / )							<u>.</u>
Stock code (if listed)			_				
Class of shares issuable (Note 1)							
Subscription price			_				
EGM approval date			_				
(if applicable)		,					
(dd/mm/yyyy)	( / /	)					
4. N/A							
( / / )							
Class of shares issuable (Note 1)							
Subscription price			_				
EGM approval date			_				
(if applicable)	7 1 1	`					
(dd/mm/yyyy)	( / /	)	_				
		То	tal B.	(Ordin	nary shares)	NIL	
					ence shares)	N/A	= <b>-</b>
				(0	Other class)	N/A	<u>-</u>

Class and description	Currency of amount	Amount at close of preceding month	Converted during the month	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description  1. N/A	outstanding	montn	montn	month		
1. N/A	  					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))  2. N/A	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A	( / / )					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Total C. (Ordi	nary shares)	NIL	
	( / / )			nary shares) ence shares) Other class)	NIL N/A N/A	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

man under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	_	
( / / )	7	
shares (Note 1)	7	
		· ·
2. N/A		
	7	
	7	
	-	
shares (Note 1)	┥	
Shares (Ivote 1)		
3. N/A		
J. 11/11	-	
	$\dashv$	
	-	
shares (Note 1)	-	
shares (Note 1)		
T.4.1D (0.1' 1)	NIII	
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)	N/A	

						No. of new shares of	No. of new shares of
	Type of Issue					issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			, , , , , , , , , , , , , , , , , , ,			N/A	N/A
			Class of shares issuable				
			(Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/iiiii/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	NI/A
						N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

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	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price : State currency	<ul><li>Issue and allotment date : (dd/mm/yyyy)</li></ul>	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Total E. (Pi	Ordinary reference (Othe	shares	s) N/A	
Т	otal increase / (decre	ase) in ordinary shares during	g the month (i.e. Total of A to E	E):	(1)		3,000
1					(2)	$\overline{N}$	I/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

 $Total\ increase\ /\ (decrease)\ in\ other\ classes\ of\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$ 

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

N/A

Remarks (if any):
Submitted by: Zhang Wei
Tide. Chairman and Francisco Director
Title: Chairman and Executive Director (Director, Secretary or other duly authorised officer)
(Director, Secretary of other duty authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

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