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Boyaa Interactive International Limited
博雅互動國際有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 0434)

VOLUNTARY ANNOUNCEMENT
IN RELATION TO THE STATUS OF
CRYPTOCURRENCY HOLDINGS

This announcement is made by Boyaa Interactive International Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis.

In light of the recent vibrancy of the cryptocurrency market, investors and shareholders of the Company (the “**Shareholders**”) have made inquiries regarding the Company's status of cryptocurrency holdings. The board of directors (the “**Board**”) of the Company wishes to inform the Shareholders and potential investors that, as at the date of this announcement, the Group has held 2,641 units of Bitcoins (BTC) at a total cost of approximately US\$142,722,654, with an average cost of approximately US\$54,027 per unit of BTC, and 15,445 units of Ether (ETH) at a total cost of approximately US\$42,578,110, with an average cost of approximately US\$2,756 per unit of ETH.

The Company will disclose its status of cryptocurrency holdings regularly or as appropriate in a timely manner in response to the needs of the investors.

Attention is drawn to the Shareholders and potential investors of the Company that the cryptocurrency market is subject to volatility and the price of cryptocurrencies may show real time fluctuations. Due to the fluctuations in cryptocurrency prices (primarily Bitcoins), the impact of the fair value of digital assets on the profit attributable to owners of the Company may vary accordingly. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Boyaa Interactive International Limited
DAI Zhikang
Chairman and Executive Director

Hong Kong, 12 November 2024

As at the date of this announcement, the executive directors of the Company are Mr. DAI Zhikang and Ms. TAO Ying; the independent non-executive directors of the Company are Mr. CHEUNG Ngai Lam, Mr. CHOI Hon Keung Simon and Mr. MA Jingchun.